Tanvex BioPharma, Inc. 英屬開曼群島商泰福生技股份有限公司 (the "Company") 2018年股東常會開會通知書

Notice of 2018 Annual General Meeting 一、茲訂於台灣時間西元2018年6月13日上午10時假新北市汐止區新台五路一段99號4樓(悦來國際會議中心近悅廳C廳)[受理股東報到時間:上午9:30 起,報到處地點同開會地點]舉行本公司2018年股東常會,會議召集事由:(一)報告事項:1.2017年度營業報告。2.審計委員會審查2017年度決算表 册報告。3.2017年第四季健全營運計畫執行報告。4.修訂本公司「董事會議事規則」報告。(二)承認事項:1.2017年度營業報告書及合併財務報告 案。2.2017年度虧損撥補案。(三)討論事項:公司章程修改案(本業應以特別決議通過)。(四)選舉事項:本公司全面改選董事業。(五)其他討論事項:

解除新任董事競業禁止案。(六)臨時動議。 Please be informed that the Company's 2018 Annual General Meeting (The "Meeting") is scheduled to be convened at Banquet Hall C, FARGLORY FICC, 4F, No.99, Sec. 1, Xintai 5th Rd., Xizhi Dist., New Taipei City, Taiwan at 10:00 a.m., June 13, 2018. (The registration time is from 9:30 am at the same venue as the Meeting)

The Agenda of the Meeting:

1.Report Matters

(1)The 2017 Business Reports.

(2)The Audit Committee's review of the Annual Financial Audit Report of Year 2017.

(3)For the 4th quarter of 2017 Financial Report and the execution status of Sound Business Plan.

(4)The Amendment of the Rules of Procedure for Board of Directors Meeting.

2.Acknowledgement Matters

(1)To accept 2017 Business Report and Consolidated Financial Report.

(2)To accept proposal of 2017 loss make-up.

3. Proposals and Discussions:

(1)To amend the Company's Memorandum and Articles of Association. (To be approved by way of special resolution) 4. Election Matters:

(1)Re-election of Board of Directors.

5.Other Discussion Matters

(1)Proposal for release the prohibition on Directors from participation in competitive business.

6.Extemporary Motion.

二、1.本次股東會董事應選人數:董事9人(含獨立董事3人)。

This Annual General meeting shall elect nine (9) Directors (including three (3) Independent Directors).

2.採提名制之候選人名單:【董事:鵬霖投資有限公司代表人:陳志全、鵬霖投資有限公司代表人:卓隆燁、Allen Chao and Lee Hwa Chao Family Trust代表人:趙宇天、Hsia Family Trust代表人:夏正、中國信託商業銀行受託保管康禧全球投資基金投資專户(Delos Capital Fund, LP)

代表人:陳林正、閩雲]、【獨立董事:張立秋、蔡金抱、石全】。 Names of nominated candidates: (Directors: Peng Lin Investment Co., Ltd. Representative: Chen, ChiChuan、Peng Lin Investment Co., Ltd. Representative: Cho, Lung-Yeh、Allen Chao and Lee Hwa Chao Family Trust Representative: Allen Chao、Hsia Family Trust Representative: David Hsia、中國信託商業銀行受託保管康禧全球投資基金投資專户(Delos Capital Fund, LP) Representative: Chen, Lin Cheng、Yun Yen) and (Independent Directors: Chang, Lee-Chiou . Tsai, Jin-Pau . Shih , Chuan).

3.各候選人之學經歷等相關資料之查詢網址爲: [http://mops.twse.com.tw]。 Please refer to http://mops.twse.com.tw for all candidates' detailed education background, experiences and related information.

三、依本公司章程規定擬於股東會決議解除本公司新選任董事競業禁止案,有關新任董事兼任內容,將於股東會決議本案時補充之。

Pursuant to the Memorandum and Articles of Association of the Company in respect to granting waivers to the new Directors' and Independent Directors' engaging in any business within the scope of the Company's business, the content will be supplied during the meeting.

四、檢奉出席通知書及委託書各一份, 實股東如決定親自出席者,請於「出席通知書」上簽名或蓋章後(無須寄回),於開會當日攜往會場報到出席:如 委託代理人出席時,請於「委託書」上簽名或蓋章,並親填受託代理人姓名及地址後,於開會五日前送達本公司股務代理人中國信託商業銀行代理 部,以憑寄發出席簽到卡予受託代理人。

Please find enclosed the "Notice of Attendance" and "Proxy Statement". Please sign or apply your seal to the "Notice of Attendance" if you plan to attend the Meeting in person on the Meeting date (Do NOT return this by mail). Members/shareholders may appoint a proxy to attend the Meeting on his or her behalf by signing or applying their seal to this "Proxy Statement". Please send out such signed or sealed "Proxy Statement" to the Company's stock agency, the Transfer Agency Department of CTBC Bank, five (5) days prior to the Meeting date to allow the stock agency to deliver the "Attendance Card" to your proxy.

五、如有股東微求委託書,本公司將於2018年5月11日製作微求人微求資料彙總表冊揭露於證基會網站,投資人如欲查詢,可直接鏈入

(https://free.sfi.org.tw)至『委託書免費查询系統』,輸入查询條件即可。 If Members solicit proxies for the Annual General Meeting, the Company will compile a summary statement of proxy solicitation and disclose the content in the website of Securities & Futures Institute (SFI) on May 11th, 2018. Members can link with SFI's web address (https://free.sfi.org.tw) for relevant information.

六、本次股東會得以電子方式行使表決權,行使期間為:自西元2018年5月14日至西元2018年6月10日止,請逕登入臺灣集中保管結算所股份有限公司 「股東會電子投票平台」【https://www.stockvote.com.tw】,依相關說明操作之。

The voting at this Meeting can be exercised by way of electronic method from May 14, 2018 to June 10, 2018. The members/shareholders can log in Electronic Voting Platform of Shareholders' Meeting established by Taiwan Depository and Clearing Corporation (https://www.stockvote.com.tw) directly and cast the vote according to the relevant explanations.

七、本次委託書統計驗證機構爲中國信託商業銀行代理部。

The proxies shall be tallied and verified by the Transfer Agency Department of CTBC Bank

八、故請察照辦理爲荷。

Please fill out the documents as described in the information contained herein.

此致 貴股東 To Shareholder

英屬開曼群島商泰福生技股份有限公司 董事會 敬啓 Board of Directors of Tanvex BioPharma, Inc.

※個人資料運用告知條款(Notice on the Use of Personal Information)

中信銀基於爲您於中華民國境內外處理本書件事項之目的,在本書件事項之目的存續期間、或依相關 法令所定或因執行業務所必須之保存期間或依個別契約就資料之保存所定之保存年限(以孰後屆至者 爲準),就直接或間接蒐集您之個人資料,將以書面、音軌及/或電子等形式處理、利用及/或國際傳 ※本次股東常會※輸,包括但不限於揭露予公務機關或協助處理本事項之第三人。您得要求查詢、閱覽、製給複本、補 ※如不恐的知今品 充或更正、停止蒐集、處理、利用及或國際傳輸或刪除您的個人資料,但中信銀可能因此無法提供您 所需金融商品或服務及提前終止與您之契約及相關服務,中信銀亦可能依法或基於風險管理等因素而 ※ ※ ※ ※ ※ ※ ※ ※ ※ ※ ※ ※ 将不依您的請求爲之 In order for CTBC Bank Co., Ltd. (CTBC) to handle the matters herein for you, during the

continuance period of the matters hereon, the safekeeping period as stipulated by relevant laws and regulations or required for exercising business, or safekeeping period as demonstrated in 💥 💥 🔆 🔆 🂥 🎉 🎉 🎉 🎉 🥳 each contract, whichever later shall prevail, CTBC will process, use and/or internationally transmit, in the form of writing, audio recording and/or electronic files and others, including but not limited to ** No Souvenir in this Meeting ** disclosure to government agencies or a third party assisting the said matters, your personal information which has been directly or indirectly collected by CTBC. You may request for inquiry, of collection, process, use and/or international transmission of the same. Nevertheless, CTBC may therefore discontinue its financial products and services and terminate relevant services and contracts with you. In addition, CTBC may decline to follow your aforementioned request pursuant to relevant laws or factors such as risk management policy.

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2018 Annual General Meeting Notice

100-08 台北市中正區重慶南路1段83號5樓 英屬開曼群島商泰福生技股份有限公司股務代理人中國信託商業銀行代理部

https://ecorp.ctbcbank.com/cts/index.jsp 客服語音專線:(02)6636-5566(股票代號:6541) 100-08 5th Floor, NO. 83, Sec. 1, Chongqing S. Rd., Taipei, ROC

Transfer Agency Department of CTBC Bank Co., Ltd. https://ecorp.ctbcbank.com/cts/index.jsp TEL No.:+886-2-6636-5566 (Stock code:6541)

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Shareholde

股東户名

Name of Shareholde

開會通知請速詳閱

(限向郵局窗口交寄) 型

資 已 付

台北郵局許可證 台北字第1333號

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Shareholder

集保結算所「集保e存摺」電子投票抽大獎 Www.stockvote.com.tw The electronic voting platform of Taiwan Depositary and Clearing Corporation will be available at https://www.stockvote.com.tw

出席通知書 Сору **Notice of Attendance** 本股東決定親自出席本公司 西元2018年6月13日舉行之 股東常會,請 察照。 Regist Please be informed that I/We will attend 2018 Annual General Meeting on June 13, 2018. . Page □ 致 英屬開曼群島商泰福生技股份有限公司 To: Tanvex BioPharma, Inc.

本簽到卡未加蓋中國信託登記章者 無效,股東請勿於此欄蓋章 英屬開曼群島商泰福生技股份有限公司2018年股東常作 This column is reserved for reception desk 2018 Annual General Meeting of Tanvex BioPharma, Inc 中國信託蓋章處 出席簽到卡 Sealed by CTBC 107**Attendance Card** 時間:西元2018年6月13日上午10時 ime: 10:00am, June 13, 2018, Taiwan time. 地點: 新北市汐止區新台五路一段9號4樓(忧來國際會議中心近忧廳底 Venue: Banquet Hall C, FARGLORY FICC, 4F, No.99, Sec. 1, Xintai E Rd., Xizhi Dist., New Taipei City, Taiwan 股東戶號: Shareholder No. 持有股數:

Shareholding

泰福-KY 728 Tanvex

親自出席簽章處

Signature

委託書塡表須知 Proxy Statement Instruction

- 一、委託書應依公開發行公司出席股東會使用委託書規則及本公司第四次修正之章程第62至72條規定辦理。 The use of proxies is authorized in accordance with the Regulations Governing the Use of Proxies for
- Attendance at Shareholder Meeting of Public Companies (the "Regulations") and Articles 62 to 72 of the Company's Fourth Amended and Restated Memorandum and Articles of Association.

 二、股東接受他人徵求委託書前,應請徵求人提供徵求委託書之書面及廣告內容資料,或參考公司彙總之徵求人書面及廣告資料,切實瞭解徵求人與擬支持被選舉人之背景資料及徵求人對股東會各項議案之意見。 Before a member/shareholder accepts the solicitation of a proxy statement, the member/shareholder must request the solicitor to provide the literature and advertisement for solicitation of proxies, or consider the literature and advertisement for solicitation of proxies compiled by the Company in order to gain a practical understanding of the background information of the solicitor and the candidate(s) for director that the solicitor intends to elect, and of the solicitor's opinion on the agenda items in the
- 三、股東應使用本公司印發之委託書用紙,委託書與親自出席通知書均簽名或蓋章者,視爲親自出席;但委託書由股東交付徵求人或受託代理人者視爲委託出席。

Please use the Proxy Statement printed by the Company. In the event that the Company receives both a signed or sealed Proxy Statement AND a Notice of Attendance from a shareholder, the shareholder will be deemed to have attended the Meeting in person unless the Proxy Statement is delivered to the solicitor or proxy agent by the member/shareholder.

四、委託書應由委託人親自簽名或蓋章,並應由委託人親自填具徵求人或受託代理人姓名。但信託事業或股 務代理機構受委託擔任徵求人,及股務代理機構受委任擔任委託書之受託代理人者,得以當場蓋章方式代

The member/shareholder shall sign or affix his/her/its seal on the proxies in person and the solicitor shall fill out the name of the solicitor or proxy agent in person in the Proxy Statement; however, in a situation where a trust enterprise or stock affairs agent acts as the solicitor and a stock affairs agent is mandated to act as the proxy agent, seals affixed on the proxies in substitution shall be permitted.

五、徵求人或受託代理人應於委託書上簽名或蓋章,並詳填户號、姓名或名稱、身分證字號或統一編號、住 址。受託代理人如非股東,請於股東户號欄內填寫身分證字號或統一編號;徵求人如爲信託事業、股務代 理機構,請於股東户號欄內填寫統一編號。

A solicitor or proxy agent shall sign or affix the seal in the Proxy Statement and fill out his/her/its shareholder's number, name, identification number and address. A proxy agent who is not a shareholder of the Company shall fill the identification number or unified business number in the column of Shareholder's Number.If a trust enterprise or stock affairs agent acts as the solicitor, the proxy agent shall fill its unified business number in the column of Shareholder Number.

^	、委託書應於開曾五日前廷達本公司股務代理 欲親自出席股東會或欲以書面或電子方式行 撤銷委託之通知;逾期撤銷者,以委託代理 The Proxy Statement shall be delivered to t of CTBC Bank, at least five (5) days prior appointed a proxy to attend a Meeting lat voting power by way of a written ballot or th prior to the date of such general meeting revoking his previous appointment of the p shareholder fails to revoke his appointment	使表決權者,應於股 人出席行使之表決權 the Company's stock to the Meeting date er decides to attend frough electronic transfer serve the Transfer roxy. Votes by way o	東會開會二日前,以 為準。 agent, the Transfer . In the event any s I the Meeting in pensmission, he shall, Agency with a sep of proxy shall remair	書面向股務代理人為 Agency Department chareholder who has rson or exercise his at least two (2) days parate written notice n valid if the relevant
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Proxy Page	-	文学 No. 世級 A Name 日本	後来人 Solicitor	(a) Sign or Seal Sign or Seal Sign or Seal Sign or Seal
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	Signature by the place of solicitation and personnel:			

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